

Institution: University of North Carolina at Chapel Hill

Overview

IPEDS Student Financial Aid Component Overview

Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS). The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

Changes to This Year's SFA Component

- SFA is now part of the Winter collection. The Winter collection will close for keyholders on February 8, 2012.
- In Part E, an additional column will collect the number of students in Group 4 who were awarded any Title IV grant aid, by income categories.
- For reporting grant or scholarship aid, institutions should report "aid awarded" rather than "aid received" or "aid awarded and accepted." The amount awarded may be different from the amount that was actually disbursed to students. There is no change to how loans to students should be reported. Institutions should continue to report on loans that were awarded to and accepted by the student.
- Veterans education benefits should no longer be reported in SFA, as they are no longer considered Estimated Financial Assistance for Federal Student Aid purposes.

Data Reporting Reminders

Groups

Throughout this component, you will be asked to report information for different groups of students.

- **Group 1:** All undergraduate students
- **Group 2:** Of Group 1, full-time, first-time degree/certificate-seeking students
- **Group 3:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

College Affordability and Transparency Lists

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

Context Boxes

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

Resources

To download the survey materials for this component: [Survey Materials](#)

To access your prior year data submission for this component: [Reported Data](#)


If you have questions about completing this component, please contact the **IPEDS Help Desk at 1-877-225-2568**.

Part A

Part A - Establish Your Groups

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

	Fall 2010 	YOUR PRIOR YEAR DATA Fall 2009
01. Group 1 All undergraduate students	18,579	17,981
02. Group 2 Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	3,946	3,958
02a. Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	2,767	2,758
02b. Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	2,362	2,266
03. Group 3 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the federal government, state/local government, or the institution	1,597	1,563
04. Group 4 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	1,358	1,194

Part B

Part B - Enter Information About Group 1

Part B includes information about Group 1. Group 1 students are all undergraduate students enrolled in Fall 2010.


For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> All undergraduate students enrolled in Fall 2010 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship from the institution Grant or scholarship aid from other sources known to the institution Loans to students from the federal government 	<ul style="list-style-type: none"> Anytime during academic year 2010-11

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:	Fall 2010
Group 1 All undergraduate students (This number is carried forward from Part A, Line 01.)	18,579

Aid Type	2010-11			
	Number of Group 1 students who were awarded aid	Percentage of Group 1 students who were awarded aid	Total amount of aid awarded to Group 1 students	Average amount of aid awarded to Group 1 students
01. Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution	10,483	56	116,083,017	11,073
02. Pell grants	3,776	20	16,912,450	4,479
03. Federal student loans	5,325	29	32,372,490	6,079

 You may use the space below to provide context for data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part C, Page 1

Part C, Page 1 - Enter Information about Group 2

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates.

Information from Part A:

Fall 2010

Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	3,946
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Group 2 students:	Fall 2010		YOUR PRIOR YEAR DATA
	Fall 2010		Fall 2009
	Number of Group 2 students	Percentage of Group 2 students	Percentage of Group 2 students
01.01a. <u>paying in-district tuition rates</u>	0	0	0
01b. <u>paying in-state tuition rates</u>	3,222	82	82
01c. <u>paying out-of-state tuition rates</u>	724	18	18
01d. Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]	0	0	0

Part C, Page 2

Part C, Page 2 - Enter Information about Group 2

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010.


For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time, degree/certificate-seeking undergraduate students enrolled in Fall 2010 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship from the institution Loans to student from the federal government and from other sources, including private or other loans Do not include grant or scholarship aid from private or other sources Do not include PLUS loans or loans made to anyone other than the student 	<ul style="list-style-type: none"> Any time during academic year 2010-11

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

Information from Part A:	Fall 2010
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	3,946
Group 2a Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a)	2,767
Group 2b Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)	2,362
Group 3 Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution	1,597
Aid Type	

						YOUR PRIOR YEAR DATA
	Fall 2010					Fall 2009
	Number of Group 2 students who were awarded aid	Percentage of Group 2 students who were awarded aid	Total amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students	
01. Grants or scholarships from the federal government, state/local government, or the institution	2,007	51	22,761,994	11,341	10,174	
02. Federal grants	871	22	4,362,607	5,009	4,994	
02a. Pell grants	775	20	3,344,880	4,316	4,415	
02b. Other federal grants	788	20	1,017,727	1,292	1,185	
03. State/local government grants or scholarships (grants/scholarships/waivers)	1,024	26	3,929,444	3,837	4,261	
04. Institutional grants or scholarships (scholarships/fellowships)	1,821	46	14,469,943	7,946	6,634	
05. Loans to students	1,119	28	6,092,957	5,445	5,606	
05a. Federal loans	1,076	27	5,178,933	4,813	4,805	
05b. Other loans (including private loans)	113	3	914,024	8,089	6,840	

 You may use the space below to provide context for the data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

Part D

Part D - Enter Information about Group 3

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price.

For this part report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> • Full-time, first-time, degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution • Do not include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only non-grant aid 	<ul style="list-style-type: none"> • Grant or scholarship aid from the federal government • Grant or scholarship aid from state/local government • Grant or scholarship from the institution • Do not include grant or scholarship aid from <u>private</u> or other sources 	<ul style="list-style-type: none"> • Any time during academic year 2010-11

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

Information from Part A:		2010-2011	YOUR PRIOR YEAR DATA 2009-2010	YOUR PRIOR YEAR DATA 2008-2009
Group 3 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 03)		1,597	1,563	1,321
01.	Report the number of Group 3 students with the following living arrangements:	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
01a.	<u>On-campus</u>	1,423	1,383	1,136
01b.	<u>Off-campus (with family)</u>	12	11	0
01c.	<u>Off-campus (not with family)</u>	14	24	34
01d.	Unknown (calculated)	148	145	151

	This value is calculated using the following formula: [A03-(D01a+D01b+D01c)]			
02.	Report the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students	14,692,630	13,691,772	10,278,761
03.	Average grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students (calculated value). This value is calculated using the following formula: [D02/A03]	9,200	8,760	7,781

You may use the space below to provide context for the data you've reported above.

Part E

Part E – Enter Information about Group 4

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
• Full-time, first-time, degree/certificate-seeking undergraduate students enrolled in Fall 2010 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<ul style="list-style-type: none"> • Grant or scholarship aid from the federal government • Grant or scholarship aid from state/local government • Grant or scholarship from the institution • Do not include grant or scholarship aid from private or other sources • Do <u>not</u> include loans amounts • Do <u>not</u> include Federal Work Study amounts 	• Any time during academic year 2010-11

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

Information from Part A:		2010-11	2009-10	2008-09
Group 4 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid (This number is carried forward from Part A, Line 04)		1,358	1,194	974
01.	Report the number of Group 4 students with the following living arrangements:	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
	01a. <u>On-campus</u>	1,314	1,170	949
	01b. <u>Off-campus (with family)</u>	14	9	1
	01c. <u>Off-campus (not with family)</u>	13	15	24
	01d. Unknown (calculated) This value is calculated using the formula: [A04-(E01a+E01b+E01c)]	17	0	0

		2010-11			
		Number of Group 4 students who were awarded any Title IV aid	Number of Group 4 students who were awarded any Title IV grant aid	Total amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution
		Col. 1	Col. 2	Col. 3	Col. 4
02.	Income level				
	02a. \$0-30,000	290	286	4,670,989	16,107
	02b. \$30,001-48,000	229	219	3,128,651	13,662

	02c.	\$48,001-75,000	262	140	2,555,255	9,753
	02d.	\$75,001-110,000	251	16	1,025,512	4,086
	02e.	\$110,001 and more	326	4	366,962	1,126
	02f.	Total all income levels	1,358	665	11,747,369	8,650
2009-10						
			Col. 1	Col. 2	Col. 3	Col. 4
03.	Income level					
	03a.	\$0-30,000	318	315	4,615,485	14,514
	03b.	\$30,001-48,000	223	202	2,623,573	11,765
	03c.	\$48,001-75,000	236	97	1,967,881	8,338
	03d.	\$75,001-110,000	204	4	532,346	2,610
	03e.	\$110,001 and more	213	0	85,182	400
	03f.	Total all income levels	1,194	618	9,824,467	8,228
2008-09						
			Col. 1	Col. 2	Col. 3	Col. 4
04.	Income level					
	04a.	\$0-30,000	206	203	2,848,552	13,828
	04b.	\$30,001-48,000	186	163	2,067,961	11,118
	04c.	\$48,001-75,000	187	57	1,357,426	7,259
	04d.	\$75,001-110,000	181	0	448,734	2,479
	04e.	\$110,001 and more	214	0	56,580	264
	04f.	Total all income levels	974	423	6,779,253	6,960

You may use the space below to provide context for the data you've reported above.

Part F

Part F – Net Price Calculation for Group 3

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution’s IPEDS Keyholder.


	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
Components of cost of attendance			
01. Published tuition and required fees (lower of in-district or in-state)	6,665	5,625	5,397
02. Books and supplies	1,028	1,000	1,000
03. Room and board and other expenses by living arrangement			
03a. On campus	12,612	11,226	9,796
03b. Off-campus (with family)	3,306	2,128	1,856
03c. Off-campus (not with family)	12,612	10,798	10,182
04. Number of Group 3 students by living arrangement			
04a. On campus	1,423	1,383	1,136
04b. Off-campus (with family)	12	11	0
04c. Off-campus (not with family)	14	24	34
04d. Unknown	148	145	151
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	12,535	11,148	9,807
06. Total cost of attendance This value is calculated using the following formula: [F01+F02+F05]	20,228	17,773	16,204
07. Average amount of grant or scholarship aid awarded to Group 3 students from the following sources: the federal government, state/local government, and the institution	9,200	8,760	7,781
08. Average institutional net price for Group 3 students This value is calculated using the following formula: [F06-F07]	11,028	9,013	8,423

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education’s College Navigator website and used in the U.S. Department of Education’s College Affordability and Transparency Lists.

Do you wish to provide additional context notes?

Yes

No

 You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part G**Part G – Net Price Calculation for Group 4**

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

	2010-11	YOUR PRIOR YEAR DATA 2009-10	YOUR PRIOR YEAR DATA 2008-09
Components of cost of attendance			
01. Published tuition and required fees (lower of in-district or in-state)	6,665	5,625	5,397
02. Books and supplies	1,028	1,000	1,000
03. Room and board and other expenses by living arrangement			
03a. On campus	12,612	11,226	9,796
03b. Off-campus (with family)	3,306	2,128	1,856
03c. Off-campus (not with family)	12,612	10,798	10,182
04. Number of Group 4 students by living arrangement			
04a. On campus	1,314	1,170	949
04b. Off-campus (with family)	14	9	1
04c. Off-campus (not with family)	13	15	24
04d. Unknown	17	0	0
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values)	12,515	11,152	9,797
See instructions for the formula for this calculation			
06. Total cost of attendance by income level	20,208	17,777	16,194
This value is calculated using the following formula: [G01+G02+G05]			
07. Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, and the institution	8,650	8,228	6,960
07a. \$0-30,000	16,107	14,514	13,828
07b. \$30,001-48,000	13,662	11,765	11,118
07c. \$48,001-75,000	9,753	8,338	7,259
07d. \$75,001-110,000	4,086	2,610	2,479
07e. \$110,001 and more	1,126	400	264
08. Average institutional net price for Group 4 students			
This value is calculated using the following formula: [G06-G07]			
08a. \$0-30,000	4,101	3,263	2,366
08b. \$30,001-48,000	6,546	6,012	5,076
08c. \$48,001-75,000	10,455	9,439	8,935
08d. \$75,001-110,000	16,122	15,167	13,715
08e. \$110,001 and more	19,082	17,377	15,930

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website.

Do you wish to provide additional context notes?

Yes

No



You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Summary

IPEDS Student Financial Aid (SFA) Survey Summary

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution's CEO in November 2012.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Total grant aid received by all undergraduate students	\$116,083,017
Number of undergraduate students who received a Pell Grant	3,776
Percentage of FTFT students receiving any financial aid	70%

	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	51%	\$11,341
Federal Government	22%	\$5,009
Pell	20%	\$4,316
Other Federal	20%	\$1,292
State/Local Government	26%	\$3,837
Institutional	46%	\$7,946

	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	28%	\$5,445
Federal	27%	\$4,813
Non-federal	3%	\$8,089

Average net price for FTFT students who receive grant aid	\$11,028
Average net price for FTFT students who receive Title IV federal student aid	
\$0 - 30,000	\$4,101
\$30,001 - 48,000	\$6,546
\$48,001 - 75,000	\$10,455
\$75,001 - 110,000	\$16,122
\$110,001 and more	\$19,082

Institution: University of North Carolina at Chapel Hill

Edit Report

Student Financial Aid

Institution: University of North Carolina at Chapel Hill

Source	Description	Severity	Resolved	Options
Screen: Part D - Enter Information about Group 3				
Upload File	You reported zero for this value last year. Please confirm this value is correct for this year. (Error #7177)	Confirmation	Yes	Back to survey data